



信谛注册会计师事务所 www.cindiellc.com
200 Centennial Ave, Suite 106, Piscataway, NJ 08854
Tel: (732)896-0272 Fax: (732)676-1661 Email:
cpa@cindiellc.com

CINDIE January CPA Client Update 信谛会计一月通报

CINDIE - January Client Update

Welcome to a new year. It calls for a fresh look at your financial strategies.

Upcoming Important Dates

- January 15: 4th Quarter Estimated Payments Due (Use CINDIE website page to find the links <https://cindiellc.com/track-your-tax-refund-payment/>)
- Make contribution to your IRA accounts

Start tax planning for the new year

- Adjust withholdings
- Organize filing records
- Schedule tax consultation
- Rebalance investment portfolio

Business

- Submit Copy A of Form 1099-NEC with the IRS by January 31
- File Form W-2 and other wage statements to employees by February 1, 2021
- Furnish 1099 Forms reporting non-employee compensation, bank interest, dividends, stock and real estate transactions, and distributions from a retirement plan to payees by February 1, 2021
- Ask for a 30-day extension from the IRS by filing Form 8809
- Check your due date and state for annual report filing (Use CINDIE website page to find the links <https://cindiellc.com/track-your-tax-refund-payment/>)

重要日期

一月 15 号前 预交第四季度应付款 (可以用 CINDIE 网站页面找到链接 <https://cindiellc.com/track-your-tax-refund-payment/>)

检查 2020 年底税务

-可抵扣的礼物/捐赠 -资本损益 -慈善捐赠 -股息收入

公司

检查到期日期 提交年度报告 (可以使用 CINDIE 网站页面找到链接 <https://cindiellc.com/track-your-tax-refund-payment/>)